

# **CONDITIONAL VOLUNTARY PUBLIC OFFER FOR ATHENA INVESTMENTS A/S**

## **FIDIM S.R.L TO MAKE A CONDITIONAL VOLUNTARY PUBLIC CASH OFFER TO BUY ALL SHARES IN ATHENA INVESTMENTS A/S**

FIDIM S.r.l. has decided to launch a conditional voluntary public offer to the shareholders of Athena Investments A/S (the "Company") to purchase all shares in the Company excluding any treasury shares and shares held by shareholders domiciled in certain restricted jurisdictions.

The offer price is DKK 3.70 per share.

The offeror, FIDIM S.r.l., is holding company incorporated and registered under the laws of Italy.

## **THE FUTURE OF ATHENA INVESTMENTS A/S**

After completion of the offer, FIDIM S.r.l. intends to carry out a compulsory redemption of any remaining shareholders and a delisting of all shares from Nasdaq Copenhagen. Considering the significant reduction of the business of the Company since 2019, FIDIM S.r.l. intends to let the Company go through a liquidation or to be used for other activities.

## **THE OFFER DOCUMENT**

Pursuant to Section 4(2) of the Executive Order on Takeovers, FIDIM S.r.l. will make the offer and publish an offer document as soon as possible following the final approval of the offer document by the Danish Financial Supervisory Authority and no later than four weeks after this announcement. The offer document will contain all terms and conditions of the offer.

Subject to certain exceptions, the offer document will be sent to all registered shareholders who have requested to receive information from the Company. An English and Danish version of the offer document and acceptance form can be downloaded from [www.athenainvestments.com](http://www.athenainvestments.com) when available.

**STATEMENT BY THE BOARD OF DIRECTORS OF ATHENA INVESTMENTS A/S**

The board of directors of the Company is required to make a statement on the offer of FIDIM S.r.l.  
The full statement will be released no later than November 6, 2020.

Monza, Italy, October 15, 2020

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Business registration number 08432100157